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***** FOR IMMEDIATE RELEASE *****

Date: October 5, 2011

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COURT FINDS IN FAVOR OF ARKANSAS SECURITIES COMMISSIONER; ENTERS AN INJUNCTION AND ORDER OF DISGORGEMENT AGAINST RODNEY CALLAWAY, HERITAGE FUNDING GROUP, INC., AND HERITAGE CORNER, LTD.

On Thursday, September 29, 2011, the Circuit Court of Pulaski County, Arkansas, entered an Injunction and Order of Disgorgement in the lawsuit filed by Arkansas Securities Commissioner A. Heath Abshure against Rodney Callaway ("Callaway"), Heritage Funding Group, Inc. ("Heritage Funding"), and Heritage Corner, Ltd. ("Heritage Corner").

Following a trial in the matter, Pulaski County Circuit Judge Timothy Davis Fox found that Callaway, a Georgia resident, sold unregistered securities and committed securities fraud by using fraudulent misrepresentations to induce an Arkansas investor into purchasing a promissory note offered through his company, Heritage Corner. The investment funds obtained through issuance of the note allegedly were to be used for the benefit of a humanitarian organization dedicated to providing aid to children and protection to sea turtles. In exchange for the investment, Callaway promised the investor returns at higher than the market interest rate, guaranteed the safety of the investment, and assured the investor immediate liquidity should the investment need to be returned. However, once Callaway received the investor's funds, he did not invest the money as represented, rather merely converted the funds to his own personal use by diverting the monies through Heritage Corner and Heritage Funding to repay a previous investor and pay some of his other debts and expenses.

In issuing the Injunction and Order, Judge Fox ordered that the Defendants be enjoined from further offers or sales of securities in or from the State of Arkansas until properly registered by the Arkansas Securities Department ("Department"). Additionally, the Judge ordered that the Defendants disgorge \$300,000.00 in ill-gotten gains to the defrauded investor, and he levied a civil penalty of \$10,000.00 in favor of the Department, all of which was to be paid by the Defendants within thirty days of the Court's Order.

A copy of the Injunction and Order of Disgorgement entered by the Court can be obtained on the Arkansas Securities Department's website at www.securities.arkansas.gov.