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**BEFORE THE ARKANSAS SECURITIES COMMISSIONER
CASE NO. S-11-0226**

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ARKANSAS SECURITIES DEPT.

IN THE MATTER OF:

Order No. S-11-0226-11-OR01

NaturalShrimp Holdings, Inc.

RESPONDENT

CONSENT ORDER

This Consent Order is entered pursuant to the Arkansas Securities Act, codified at Ark. Code Ann. §§ 23-42-101 through 23-42-509 (“Act”), the Rules of the Arkansas Securities Commissioner (“Rules”) promulgated under the Act and the Arkansas Administrative Procedures Act, codified at Ark. Code Ann. §§ 25-15-201 through 25-15-219 in accordance with an agreement by and between the Staff of the Arkansas Securities Department (“Staff”) and NaturalShrimp Holdings, Inc. (“NaturalShrimp”) in full and final settlement of all claims that could be brought against NaturalShrimp by the Staff on the basis of the facts set forth herein.

NaturalShrimp admits the jurisdiction of the Act and the Arkansas Securities Commissioner (“Commissioner”), waives its right to a formal hearing, consents to the entry of this order, and agrees to abide by its terms. NaturalShrimp also agrees that entry of this order has no impact on its civil liability to Arkansas investors under Ark. Code Ann. § 23-42-106 for the violations detailed below.

FINDINGS OF FACT

1. On or about April 12, 2010, agents or employees of NaturalShrimp made its first sale of securities in a NaturalShrimp offering to Arkansas residents.
2. On or about December 2, 2010, NaturalShrimp filed a Notice of Sale of Securities on United States Securities and Exchange Commission (“SEC”) Form D with the

Arkansas Securities Department ("Department"). As part of this notice filing the Department received a \$500.00 filing fee from NaturalShrimp.

3. In violation of Ark. Code Ann. § 23-42-509(c)(1) and Rule 509.01(B)(2) of the Rules of the Arkansas Securities Commissioner, NaturalShrimp failed to file the Notice of Sale of Securities on SEC Form D with the Department concerning the sale of securities in Arkansas within the required fifteen days.

CONCLUSIONS OF LAW

4. NaturalShrimp's filing of the Notice of Sale of Securities on SEC Form D with the Department approximately eight months after the sale of securities in the NaturalShrimp offerings to Arkansas residents as detailed in paragraphs 1-3 was a violation of Ark. Code Ann. § 23-42-509(c)(1) and Rule 509.01(B)(2) of the Rules.

5. Entry of this Order does not affect the civil liability of NaturalShrimp under Ark. Code Ann. § 23-42-106 for Arkansas investors in the NaturalShrimp offerings.

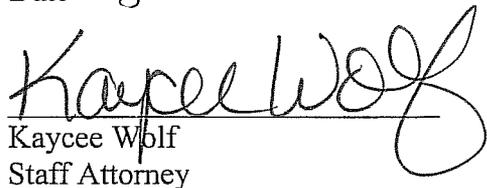
ORDER

IT IS THEREFORE ORDERED that NaturalShrimp pay a fine in the amount of \$500.00.

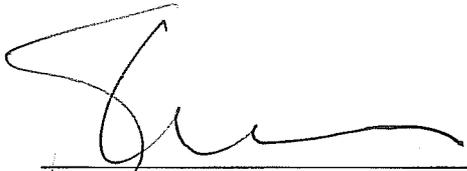


A. Heath Abshure
Arkansas Securities Commissioner

July 21, 2011
Date



Kaycee Wolf
Staff Attorney



NaturalShrimp Holdings, Inc.

By: W. Steven Walker

Title: Secretary

Date: 07.15.11